

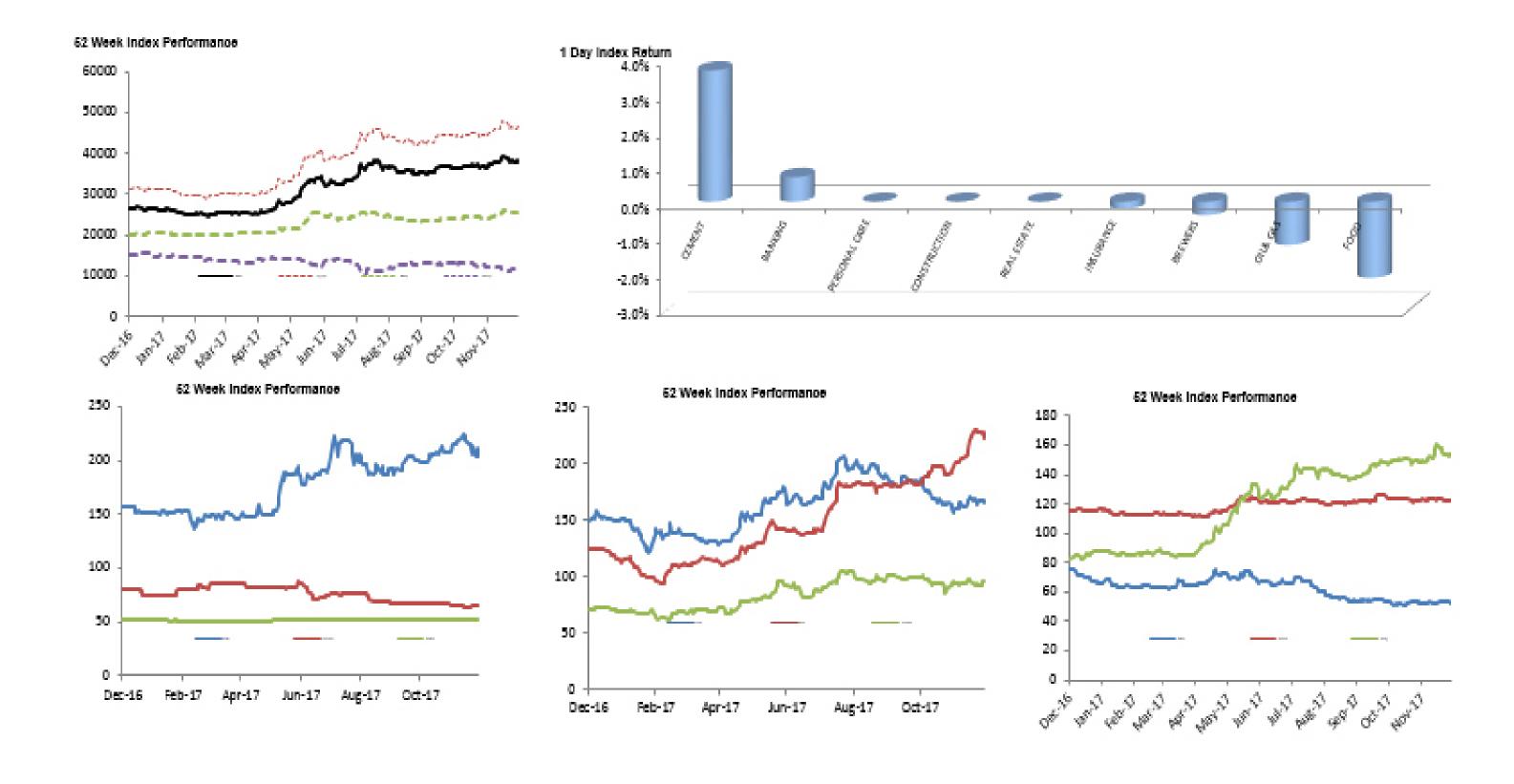
**21 December 2017** 



## **Equities at a Glance**

NSE All Share						
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEAS Index	38,350.64	1.10%	1.10%	8.21%	42.70%	44.91%
Market Cap (N billions)	13,647.71	1.10%	1.11%	11.71%	47.59%	49.88%
Volume Traded (millions)	427.07	106.24%	1,909.38	22,431.74	79,309.27	79,906.42
Value Traded (N millions)	1,505.20	-55.51%	23,295.59	263,772.95	891,332.81	896,535.91
NGN/USD	361.31	0.11%	0.18%	0.52%	-1.63%	-1.63%
NSEASI (\$)	106.14	0.99%	0.92%	7.65%	45.03%	47.27%
Market Cap (\$ millions)	37,772.86	0.99%	0.93%	11.13%	50.00%	52.32%

Index Performance									
								<b>52 Wk</b>	
	1 Day	1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	0.68%	0.62%	12.35%	19.61%	9.82%	82.24%	83.94%	1.25%	-3.44%
BREWERS	-0.38%	0.76%	-13.23%	-6.62%	-9.12%	4.88%	8.22%	1.75%	-5.71%
CEMENT	3.66%	3.17%	11.42%	13.56%	9.81%	34.77%	37.80%	1.97%	-6.46%
PERSONAL CARE	0.00%	2.32%	-1.10%	2.48%	-6.03%	32.54%	31.30%	1.82%	-6.28%
CONSTRUCTION	0.00%	0.00%	-6.04%	-26.03%	-2.89%	-19.17%	-19.17%	1.20%	-3.61%
OOD	-2.13%	-2.48%	23.14%	57.78%	23.46%	79.39%	80.11%	1.42%	-3.81%
NSURANCE	-0.21%	-0.05%	1.21%	-0.06%	0.15%	5.22%	6.71%	0.49%	-1.49%
OIL& GAS	-1.21%	-1.63%	-2.56%	-21.26%	-3.66%	-27.17%	-27.73%	1.37%	-4.39%
REAL ESTATE	0.00%	0.00%	-0.89%	-0.38%	-0.14%	0.14%	1.08%	0.21%	-0.73%
ARM Capitalisation Indices									
arge Cap (Top 10%)	1.13%	1.32%	9.36%	17.01%	8.64%	46.82%	49.21%	1.09%	-3.16%
Mid Cap (Mid 30%)	0.14%	-0.57%	10.04%	1.03%	8.80%	25.64%	26.77%	0.63%	-1.89%
Small Cap (Bottom 60%)	0.02%	4.68%	-11.88%	-6.22%	-11.92%	-25.16%	-23.67%	1.89%	-9.34%



Coverage Performance																
				1 day	1 week	3 month	6 month	52 wk								
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING																
Access Bank	31-Dec	295,065.31	10.20	1.80%	-4.94%	5.15%	8.51%	78.95%	5.92%	73.76%	11.55	9.50	11.55	5.81	11.55	5.69
Diamond Bank	31-Dec	34,740.58	1.50	2.04%	2.04%	33.93%	22.95%	63.04%	36.36%	70.45%	1.53	1.00	1.53	0.78	1.53	0.78
FBN Holdings	31-Dec	323,057.64	9.00	1.69%	2.62%	67.60%	41.96%	157.14%	59.57%	168.66%	9.29	5.61	9.29	2.96	9.29	2.96
FCMB	31-Dec	26,733.66	1.35	3.85%	2.27%	29.81%	3.85%	21.62%	26.17%	22.73%	1.35	1.03	1.42	0.93	1.42	0.93
Guaranty Trust Bank StanbicIBTC HOLDCO	31-Dec	1,191,962.76 415,000.00	40.50 41.50	0.00%	1.25% 1.22%	3.98% 5.06%	15.75% 29.69%	64.23% 192.05%	1.25% 5.06%	63.97%	43.10 44.30	39.80 40.00	43.10 44.30	22.90 15.00	43.10 44.30	22.90 14.92
United Bank For Africa	31-Dec	341,357.36		0.00% 1.07%	1.47%			192.05%	19.79%	176.67%		8.79		4.45		4.45
Union Bank	31-Dec 31-Dec	126,341.12	10.35 7.46	0.00%	-1.84%	21.05% 28.84%	17.35% 29.29%	63.24%	29.51%	130.00% 35.64%	11.00 8.00	5.75	11.00 8.00	4.45	11.00 8.00	4.45
Wema Bank	31-Dec	19,744.19	0.50	0.00%	0.00%	0.00%	-25.37%	-3.85%	0.00%	-7.41%	0.50	0.50	0.67	0.50	0.67	0.50
Zenith Bank	31-Dec	798,726.80	25.44	-0.04%	1.80%	15.64%	20.00%	76.67%	8.72%	72.47%	27.50	23.68	27.50	13.30	27.50	13.30
Ecobank	31-Dec	274,386.51	17.20	4.24%	-1.71%	-4.44%	18.38%	58.09%	-1.71%	67.32%	18.39	16.46	18.39	7.10	18.39	7.10
Skye Bank	31-Dec	6,940.15	0.50	0.00%	0.00%	-9.09%	-34.21%	0.00%	-5.66%	0.00%	0.53	0.50	0.81	0.50	0.81	0.50
Fidelity Bank	31-Dec	66,642.03	2.30	0.00%	-2.13%	76.92%	78.29%	161.36%	71.64%	173.81%	2.49	1.33	2.49	0.77	2.49	0.77
Sterling Bank	31-Dec	28,790.42	1.00	0.00%	0.00%	4.17%	-2.91%	23.46%	-4.76%	31.58%	1.13	0.98	1.16	0.67	1.16	0.67
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BREWERIES																
Guinness	30-Jun	210,276.75	96.00	0.00%	1.05%	40.65%	91.28%	57.37%	46.97%	68.14%	102.02	92.64	102.02	60.00	102.02	60.00
Nigerian Breweries	31-Dec	1,114,197.26	140.52	-1.08%	1.09%	-18.77%	-15.35%	-1.04%	-14.84%	-5.05%	170.00	130.00	193.00	112.82	193.00	112.82
International Breweries	31-Mar	176,176.43	54.00	4.25%	-1.53%	38.64%	76.18%	212.14%	45.95%	191.89%	60.00	37.00	60.00	15.00	60.00	15.00
CEMENT & CONSTRUCTION																
Ashaka Cement	31-Dec	38,249.86	17.08	0.00%	0.00%	0.00%	15.64%	55.27%	0.00%	42.10%	17.08	17.08	17.08	9.03	17.08	9.03
Dangote Cement	31-Dec	4,055,640.76	238.00	3.93%	3.48%	13.33%	16.10%	39.97%	11.74%	36.79%	251.00	210.00	251.00	149.26	251.00	149.26
C.C.N.N.	31-Dec	11,938.44	9.50	0.00%	0.00%	7.95%	-15.71%	105.18%	13.64%	90.00%	10.18	8.06	11.27	4.13	11.27	4.13
W.A Portland Cement	31-Dec	238,302.32	43.48	0.00%	-1.18%	-12.13%	-16.38%	6.05%	-14.21%	6.18%	57.31	43.01	63.00	34.50	63.00	34.50
Julius Berger	31-Dec	36,960.00	28.00	0.00%	0.00%	-9.30%	-35.93%	-27.42%	-4.53%	-27.42%	29.33	27.00	43.84	27.00	43.84	27.00
UACN Property DevCo	31-Dec	3,671.25	2.67	0.00%	0.00%	-11.00%	-4.98%	17.11%	-1.84%	1.91%	2.97	2.58	3.15	1.63	3.15	1.63
CONSUMER & PERSONAL CAR	E															
PZ Cussons	31-May	84,888.80	21.38	0.00%	-4.98%	-10.99%	2.30%	42.53%	-17.77%	47.45%	24.79	20.40	27.30	11.04	27.30	11.04
Unilever	31-Dec	166,048.87	43.89	0.00%	7.84%	4.50%	2.09%	25.40%	0.64%	25.40%	44.40	36.10	46.00	27.81	46.00	27.81
Glaxo Smithkline	31-Dec	25,842.89	21.61	0.00%	-4.97%	0.98%	5.67%	37.21%	-1.77%	37.21%	25.55	21.00	25.55	14.00	25.55	14.00
FOOD & BEVERAGES																
7-up Bottling	31-Mar	65,321.00	101.97	0.00%	0.00%	13.30%	13.29%	-20.95%	13.27%	-20.95%	101.97	86.00	129.00	76.01	129.00	76.01
Cadbury	31-Dec	24,416.63	13.00	0.00%	-16.34%	18.18%	-3.99%	17.12%	18.29%	26.34%	16.35	10.00	16.35	7.41	16.35	7.41
Dangote Flour	30-Sep	60,000.00	12.00	0.50%	-2.04%	97.69%	132.11%	200.75%	88.09%	182.35%	12.59	6.34	12.59	3.58	12.59	3.58
Dangote Sugar	31-Dec	232,080.00	19.34	-5.75%	-11.08%	40.65%	114.65%	218.09%	41.17%	216.53%	21.95	13.47	21.95	5.71	21.95	5.71
Flour Mills	31-Mar	74,423.37	28.36	0.00%	-8.13%	6.82%	-3.86%	53.38%	6.82%	53.38%	35.47	26.55	35.47	17.20	35.47	17.20
Nestle	31-Dec	1,161,407.87	1,465.21	-1.99%	0.08%	19.60%	62.80%	80.89%	20.09%	80.89%	1,495.00	1,200.00	1,495.00	570.00	1,495.00	570.00
Honeywell	31-Mar	17,049.92	2.15	0.00%	-1.83%	13.16%	9.14%	74.80%	6.44%	65.38%	2.20	1.85	2.28	0.92	2.28	0.92
UACN	31-Dec	32,116.85	16.72	0.00%	-1.07%	10.00%	-6.59%	1.89%	11.47%	-0.54%	19.10	15.00	19.10	12.02	19.10	12.02
OU 9 CAC																
OIL& GAS	24.5	F/ /24 00	42.42	0.000/	0.000/	40.070/	40.440/	F2 0F2/	40.070/	40.500/	50.00	22.00	04.00	20.00	400.07	20.00
Forte Oil	31-Dec	56,631.88	43.48	0.00%	-2.29%	-12.87%	-13.11%	-53.85%	-12.87%	-48.50%	50.00	38.29	84.22	38.29	103.87	38.29
Conoil Plc	31-Dec	19,430.66	28.00	0.00%	0.00%	1.63%	-30.73%	-29.02%	1.63%	-25.29%	28.00	27.55	44.56	27.55	44.56	27.55
Mobil Oil	31-Dec	61,301.19	170.00	0.00%	0.00%	0.00%	-32.24%	-39.29%	0.00%	-39.07%	174.96	152.21	360.00	152.21	360.00	152.21
Oando	31-Dec	72,087.37	5.99	0.00%	0.00%	3.81%	-17.61%	36.76%	1.01%	27.45%	6.05	5.73	9.57	4.30	9.57	4.30
MRS Oil	31-Dec	6,974.53	27.46	0.00%	0.00%	-18.42%	-29.64%	-36.49%	-14.13%	-36.49%	31.98	27.46	43.24	27.46	43.24	27.46
Total Eterna Oil	31-Dec	74,355.28	219.00	-4.78% 0.00%	-4.78%	-2.67%	-19.49%	-20.97%	-5.19% 22.25%	-26.76%	253.00	219.00 3.32	305.00 4.40	216.80 2.97	305.00 4.40	216.80 2.97
SEPLAT	31-Dec 31-Dec	5,516.53	4.23 568.00	0.00%	0.71% 5.18%	22.61% 26.22%	12.50% 23.48%	36.01% 53.31%	26.19%	36.45% 49.48%	4.40 568.00	450.00	568.00	345.80	568.00	345.80
INSURANCE	31-Dec	314,280.26	500.00	0.17/0	J. 10 /0	20.22/0	23.40/0	JJ.J I /6	20.17/0	47.40/0	300.00	430.00	300.00	343.00	300.00	343.00
AllCO Insurance	31-Dec	4,488.10	0.51	-1.92%	-3.77%	-3.77%	-16.39%	-15.00%	-7.27%	-19.05%	0.59	0.51	0.64	0.51	0.64	0.51
Continental Re	31-Dec 31-Dec	13,839.18	1.34	-1.92% -4.29%	-3.77% -4.29%	-3.77% -10.67%	3.08%	-15.00% 34.00%	-7.27% -10.67%	-19.05% 35.35%	1.50	1.31	1.57	0.51	1.57	0.51
Custodian & Allied	31-Dec	23,115.73	3.93	0.00%	0.00%	13.58%	11.65%	0.00%	9.17%	1.03%	4.00	3.50	4.00	3.00	4.00	3.00
Mansard	31-Dec	21,105.00	2.01	0.00%	0.50%	5.79%	-16.94%	28.85%	0.50%	20.36%	2.60	1.93	2.62	1.45	2.62	1.45
Prestige Assurance	31-Dec	2,759.15	0.50	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.50	0.50	0.52	0.50	0.52	0.50
	31-Dec	2,737.13	0.30	0.00%	0.00%	0.00%	0.00 /6	0.00%	0.00%	0.00%	0.50	0.50	0.52	0.50	0.32	0.50
AGRICULTURE	21 🗅	/7.0//.00	71.05	0.000/	E 000/	10.700/	4.470/	70 130/	10 700/	77 270/	75.00	(2.21	90.03	40.47	00.03	20.52
Okomu Oil	31-Dec	67,966.09	71.25	0.00%	-5.00%	12.72%	4.47%	78.13%	12.72%	77.37%	75.00	63.21	80.03	40.17	80.03	39.52
Presco	31-Dec	72,000.00	72.00	0.00%	10.77%	24.14%	-5.26%	79.96%	22.03%	79.55%	72.00	59.00	76.95	40.10	76.95	40.00

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Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
BERGER PAINTS PLC	8.49	4.94%	LINKAGE ASSURANCE PLC	0.66	13.79%	DANGOTE FLOUR MILLS PLC	12.00	88.09%	DANGOTE SUGAR REFINERY PLC	19.34	216.53%	DANGOTE SUGAR REFINERY PLC	19.34	218.09%
RED STAR EXPRESS PLC	5.12	4.92%	UNILEVER NIGERIA PLC.	43.89	7.84%	FBNH	9.00	59.57%	FIDSON HEALTHCARE PLC	3.70	189.06%	FIDSON HEALTHCARE PLC	3.70	200.81%
LIVESTOCK FEEDS PLC.	0.86	4.88%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	568.00	5.18%	NATIONAL SALT CO. NIG. PLC	18.34	52.58%	DANGOTE FLOUR MILLS PLC	12.00	182.35%	DANGOTE FLOUR MILLS PLC	12.00	200.75%
LINKAGE ASSURANCE PLC	0.66	4.76%	BERGER PAINTS PLC	8.49	4.94%	GUINNESS NIG PLC	96.00	46.97%	MAY & BAKER NIGERIA PLC.	2.62	178.72%	MAY & BAKER NIGERIA PLC.	2.62	191.11%
INTERNATIONAL BREWERIES PLC.	54.00	4.25%	RED STAR EXPRESS PLC	5.12	4.92%	INTERNATIONAL BREWERIES PLC.	54.00	45.95%	StanbicIBTC Holdco PLC	41.50	176.67%	C & I LEASING PLC.	1.37	174.00%
ECOBANK TRANSNATIONAL INCORPORATED	17.20	4.24%	LIVESTOCK FEEDS PLC.	0.86	4.88%	DANGOTE SUGAR REFINERY PLC	19.34	41.17%	C & I LEASING PLC.	1.37	174.00%	FIDELITY BANK PLC	2.30	161.36%
UNITY BANK PLC	0.52	4.00%	UNITY BANK PLC	0.52	4.00%	DIAMOND BANK PLC	1.50	36.36%	FIDELITY BANK PLC	2.30	173.81%	FBNH	9.00	157.14%
DANGOTE CEMENT PLC	238.00	3.93%	DANGOTE CEMENT PLC	238.00	3.48%	AIRLINE SERVICES AND LOGISTICS PLC	5.95	31.29%	FBNH	9.00	168.66%	NATIONAL SALT CO. NIG. PLC	18.34	141.32%
FIRST CITY MONUMENT BANK PLC.	1.35	3.85%	N.E.M INSURANCE CO (NIG) PLC.	1.43	2.88%	UNION BANK NIG.PLC.	7.46	29.51%	U B A PLC	10.35	130.00%	U B A PLC	10.35	127.47%
NIGERIAN AVIATION HANDLING COMPANY PLC	4.07	3.56%	FBNH	9.00	2.62%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	568.00	26.19%	NATIONAL SALT CO. NIG. PLC	18.34	115.76%	CEMENT CO. OF NORTH.NIG. PLC	9.50	105.18%

Top 10 Losers
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Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
FIDSON HEALTHCARE PLC	3.70	-1.86%	GLAXO SMITHKLINE CONSUMER NIG. PLC.	21.61	-4.97%	UNITY BANK PLC	0.52	-13.33%	NCR (NIGERIA) PLC.	6.30	-26.14%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.75	-25.64%
AIICO INSURANCE PLC.	0.51	-1.92%	NCR (NIGERIA) PLC.	6.30	-4.98%	MRS OIL NIGERIA PLC.	27.46	-14.13%	TOTAL NIGERIA PLC.	219.00	-26.76%	NCR (NIGERIA) PLC.	6.30	-26.14%
INTERCONTINENTAL WAPIC INSURANCE PLC	0.50	-1.96%	P Z CUSSONS NIGERIA PLC.	21.38	-4.98%	LAFARGE WAPCO PLC.	43.48	-14.21%	A.G. LEVENTIS NIGERIA PLC.	0.70	-27.08%	JULIUS BERGER NIG. PLC.	28.00	-27.42%
NESTLE NIGERIA PLC.	1,465.21	-1.99%	OKOMU OIL PALM PLC.	71.25	-5.00%	NIGERIAN BREW. PLC.	140.52	-14.84%	JULIUS BERGER NIG. PLC.	28.00	-27.42%	MCNICHOLS PLC	1.26	-28.95%
VITAFOAM NIG PLC.	2.80	-3.45%	NATIONAL SALT CO. NIG. PLC	18.34	-5.02%	C & I LEASING PLC.	1.37	-15.95%	MCNICHOLS PLC	1.26	-28.95%	CONOIL PLC	28.00	-29.02%
CONTINENTAL REINSURANCE PLC	1.34	-4.29%	LAW UNION AND ROCK INS. PLC.	0.71	-7.79%	CHAMPION BREW. PLC.	2.00	-16.32%	MRS OIL NIGERIA PLC.	27.46	-36.49%	MRS OIL NIGERIA PLC.	27.46	-36.49%
MAY & BAKER NIGERIA PLC.	2.62	-4.38%	FLOUR MILLS NIG. PLC.	28.36	-8.13%	P Z CUSSONS NIGERIA PLC.	21.38	-17.77%	MOBIL OIL NIG PLC.	170.00	-39.07%	MOBIL OIL NIG PLC.	170.00	-39.29%
CHAMPION BREW. PLC.	2.00	-4.76%	MAY & BAKER NIGERIA PLC.	2.62	-9.03%	MORISON INDUSTRIES PLC.	0.53	-19.70%	UNIVERSITY PRESS PLC.	2.40	-43.40%	UNIVERSITY PRESS PLC.	2.40	-41.18%
TOTAL NIGERIA PLC.	219.00	-4.78%	DANGOTE SUGAR REFINERY PLC	19.34	-11.08%	CUTIX PLC. LAW UNION AND ROCK	2.00	-20.00%	FORTE OIL PLC.	43.48	-48.50%	FORTE OIL PLC.	43.48	-53.85%
DANGOTE SUGAR REFINERY PLC	19.34	-5.75%	CADBURY NIGERIA PLC.	13.00	-16.34%	INS. PLC.	0.71	-23.66%	MORISON INDUSTRIES PLC.	0.53	-67.88%	MORISON INDUSTRIES PLC.	0.53	-67.88%

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